

Our Purpose & Vision

Founded in 2016, Seven Hills Capital (“SHC”) was formed to partner with **small-to-medium sized healthcare services** businesses and entrepreneurs who believe in **building for the long-term through collaboration with all constituents**.

Drawing on our unique experience from both the operator and traditional private equity perspectives, **we prioritize working directly with business owners over constructing large investment portfolios**. SHC’s commitment to its Partner Companies is steadfast, and we approach every conversation and challenge with empathy, honesty, and a deep understanding of having been in their shoes.

Since 2018, Seven Hills has **completed 21 acquisitions and 9 refinancings across our active portfolio**. As a result, each of our Partner Companies have nearly tripled in revenue through a blend of organic and M&A growth strategies.

At Seven Hills, we take pride in offering a true investment partnership to business leaders to **help accelerate growth and/or provide shareholder liquidity**, while ensuring the founding legacy of the company, the security of its employees, and long-term viability as a participant in the healthcare ecosystem are equally sustained.

Investment Criteria

First Round of Institutional Capital

Cohesive Management Teams

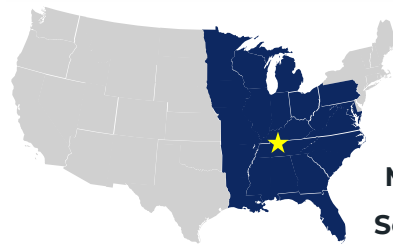
\$2 - \$20 Million of EBITDA

Majority Control Investments

Leading Local Market Positions

Upstream Strategic Exit Options

Target Geographies



Midwest
Southeast

Sector Focus



Complex Consumers



Urgent & Rural Care



Mental Health



Managed Care Services



Medical Aesthetics



Complex Rehab & DME

Active Partner Companies



I/DD Services
Detroit, MI

Vintage: 2018
versicaregroup.com



Complex Rehab & DME
Nashville, TN

Vintage: 2018
reliamed.com



Pediatric Therapy
Louisville, KY

Vintage: 2020
kidtherapy.org



Urgent & Primary Care
Savannah, GA

Vintage: 2022
experecarehealth.com



Aesthetic Medicine
Dayton, OH

Vintage: 2024
spamedicca.com

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SHC Select Partnerships and Follow-on Transactions

EXPERCARE

has acquired



Tuscaloosa, AL

April 2024

Reliable
MEDICAL

has acquired



Asheville, NC

March 2024



has acquired



Dayton, OH

January 2024

VERSICARE
GROUP

has acquired



Bowling Green, KY

July 2023

Reliable
MEDICAL

has acquired



Northport, AL

April 2023

Reliable
MEDICAL

has acquired



Lakewood, WA

April 2023

VERSICARE
GROUP

has acquired



Bowling Green, KY

March 2023

Reliable
MEDICAL

has acquired



Aurora, IL

December 2022

Reliable
MEDICAL

has acquired



Hollywood, FL

October 2022



has partnered with



Savannah, GA

September 2022



has acquired



Maryville, TN

June 2022

Reliable
MEDICAL

has acquired



San Jose, CA

May 2022

Reliable
MEDICAL

has acquired



Memphis, TN

February 2022



has acquired



Nashville, TN

January 2022

Reliable
MEDICAL

has acquired



Houston, TX

August 2021

VERSICARE
GROUP

has acquired

Advanced Care Agency

Deltona, FL

May 2021



has acquired

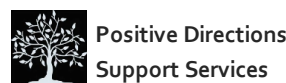


Louisville, KY

November 2020

VERSICARE
GROUP

has acquired



Bowling Green, KY

November 2020

Reliable
MEDICAL

has acquired



Chagrin Falls, OH

April 2020

VERSICARE
GROUP

has acquired



Fort Myers, FL

November 2019

Reliable
MEDICAL

has acquired



Rochester, MN

June 2019



has acquired

Reliable
MEDICAL

Minneapolis, MN

November 2018



has acquired

VERSICARE
GROUP

Detroit, MI

February 2018